

<b>IHSG</b>	<b>7,120</b>
Change (%)	<b>-0.99%</b>
Net foreign buy (B)	<b>383.13</b>
Support	<b>7100</b>
Resistance	<b>7150</b>

Sectoral	Last	Change %
IDXBASIC.JK	1,273	-0.92%
IDXCYCLIC.JK	797	0.12%
IDXENERGY.JK	2,080	-0.46%
IDXFINANCE.JK	1,434	-1.07%
IDXHEALTH.JK	1,353	0.48%
IDXNONCYC.JK	710	-1.48%
IDXINDUST.JK	1,081	-0.02%
IDXINFRA.JK	1,531	-2.61%
IDXPROPERT.JK	696	-0.24%
IDXTECHNO.JK	4,348	-2.13%
IDXTRANS.JK	1,561	-1.55%

Commodities	Last	Change %
Crude Oil Jan 24	72.5	0.07%
Brent Crude Oil	78.0	0.03%
Gold Feb 24	2040.8	0.01%
Copper Mar 24	3.8	-0.06%

Indeks	Close	Change %
Dow Jones Industrial Average	37,306	0.00%
S&P 500	4,741	0.45%
NASDAQ Composite	14,905	0.62%
FTSE 100	7,614	0.50%
DAX PERFORMANCE-INDEX	16,651	-0.60%
SSE Composite Index	2,931	-0.40%
HANG SENG INDEX	16,629	-0.97%
Nikkei 225	32,792	0.10%

Indikator	Tingkat
Stock Market	7120 points
GDP Growth Rate	1.6 percent
GDP Annual Growth Rate	4.94 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.86 percent
Inflation Rate MoM	0.38 percent
Interest Rate	6 percent
Balance of Trade	2412 USD Million
Current Account	-860 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	15.65 points

Dipublikasikan pada TradingView.com, Des 19, 2023 08:07 UTC+7



TradingView

Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- Masuk FTSE dan saham syariah, RAAM komitmen tingkatkan penjualan digital
- ADRO bagikan dividen interim USD 400 juta atau Rp. 200 per saham
- JARR dapat kredit dari BMRI sebesar Rp. 500 miliar
- Perkuat posisi, pengendali beli saham AKRA 2.1 juta lembar
- Lunasi utang, BREN injeksi modal entitas usaha USD 90 juta

### NEWS MARKET

Pasar keuangan Indonesia serentak melemah dengan ditutup di zona negatif sebesar -71.46 poin atau -0.99%. Indeks Harga Saham Gabungan (IHSG) melemah sedangkan Surat Berharga Negara (SBN) masih diburu asing selama tiga hari beruntun.

Pekan ini tepatnya pada Rabu dan Kamis (20-21 Desember 2023), BI akan menggelar Rapat Dewan Gubernur (RDG). Konsensus memperkirakan BI akan menahan suku bunga acuan BI 7-Day Reverse Repo Rate (BI7DRR) di level 6,00%.

S&P 500 ditutup naik pada hari Senin karena pasar mempertahankan momentum yang terlihat selama tujuh minggu kenaikan berturut-turutnya. Rata-rata Industri Dow Jones sedikit berubah, hanya memperoleh 0,86 poin, atau 0,00%, menjadi 37.306,02. Sementara S&P 500 naik 0,45% menjadi 4.740,56. Nasdaq Composite yang sarat teknologi naik 0,61% menjadi 14.904,81.

Saham U.S. Steel melonjak 26% setelah Nippon Steel Jepang mengatakan akan membeli perusahaan tersebut dalam kesepakatan senilai US\$14,9 miliar. S&P 500 mengalami kenaikan mingguan terpanjang sejak 2017.

Indeks pasar secara luas naik 3,8% untuk bulan ini. Pada bulan Desember, Dow naik 3,8%, dan Nasdaq naik 4,8%. Dow juga mencatat rekor intraday pada hari Jumat, sementara Nasdaq 100 mencatatkan penutupan tertinggi baru.

Sentimen investor berubah positif minggu lalu setelah The Fed mengindikasikan tiga penurunan suku bunga jangka pendek diperkirakan terjadi pada tahun 2024 di tengah menurunnya inflasi. Imbal hasil treasury turun, dengan imbal hasil treasury 10-tahun turun di bawah level 4%. Dengan inflasi yang terjaga, dan kondisi The Fed yang menunjukkan indikasi dovish menjadi alasan BI diekspektasikan untuk tidak menaikkan suku bunganya ditambah fluktuasi rupiah yang relatif stabil.

Pada Selasa ini, area Eropa akan merilis data inflasi dan inflasi inti secara final. Konsensus menilai inflasi Eropa akan melandai ke angka 2,4% yoy dari yang sebelumnya 2,9% yoy. Begitu pula untuk inflasi inti yang diekspektasikan melandai ke angka 3,6% yoy dari 4,2% yoy pada periode sebelumnya. Jika inflasi Eropa melandai, maka hal ini akan menjadi baik bagi global karena artinya inflasi di Eropa sudah semakin mendingin dan kenaikan suku bunga tampak tidak diperlukan lagi untuk menekan inflasi

Source: CNBC Indonesia, divisi Riset Erdikha

### Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BMRI	5,925	Trading Buy	6,025	6,200	5,725	Consolidation, entry level: 5750-5925
ACES	715	Speculative Buy	725	750	690	Oversold, Morning Star, entry level: 695-715
BRPT	1,465	Buy on Weakness	1,490	1,535	1,400	Oversold, entry level: 1405-1465
AMMN	6,400	Speculative Buy	6,525	6,700	6,200	Doji, entry level: 6225-6400
TPIA	5,075	Hold	5,175	5,325	4,920	Bullish Continuation

# LQ45 TECHNICAL VIEW



Tuesday, December 19, 2023

Daily Support & Resistance					
CODE	S2	S1	Price	R1	R2
ACES	665	690	715	740	765
ADRO	2,430	2,470	2,510	2,550	2,590
AKRA	1,410	1,425	1,440	1,465	1,490
AMRT	2,450	2,590	2,730	2,810	2,890
ANTM	1,595	1,630	1,665	1,685	1,705
ARTO	2,640	2,790	2,950	3,150	3,360
ASII	5,500	5,550	5,600	5,650	5,700
BBCA	9,100	9,150	9,200	9,225	9,250
BBNI	5,100	5,150	5,200	5,275	5,350
BBRI	5,450	5,475	5,500	5,550	5,600
BBTN	1,200	1,210	1,220	1,230	1,240
BMRI	5,800	5,850	5,925	5,950	6,000
BRIS	1,655	1,675	1,695	1,710	1,725
BRPT	1,175	1,320	1,465	1,640	1,815
BUKA	198	202	208	210	214
CPIN	4,900	4,930	4,970	5,000	5,050
EMTK	540	555	570	580	590
ESSA	484	492	500	510	525
EXCL	1,850	1,870	1,895	1,925	1,960
GGRM	19,925	20,125	20,350	20,700	21,075
GOTO	78	82	86	91	96
HRUM	1,260	1,280	1,305	1,340	1,380
ICBP	10,300	10,450	10,600	10,675	10,750
INCO	4,150	4,180	4,210	4,230	4,250
INDF	6,175	6,225	6,275	6,350	6,425
INDY	1,370	1,385	1,405	1,430	1,460
INKP	7,875	7,950	8,025	8,125	8,225
INTP	9,200	9,250	9,300	9,350	9,400
ITMG	23,700	23,950	24,200	24,525	24,850
KLBF	1,575	1,595	1,615	1,625	1,635
MAPI	1,625	1,650	1,675	1,690	1,705
MDKA	2,210	2,250	2,290	2,340	2,390
MEDC	1,040	1,070	1,100	1,135	1,170
PGAS	1,040	1,050	1,065	1,080	1,100
PTBA	2,280	2,300	2,330	2,350	2,380
SCMA	144	146	148	150	152
SIDO	535	540	545	550	555
SMGR	6,075	6,100	6,125	6,175	6,225
SRTG	1,495	1,515	1,540	1,570	1,605
TBIG	2,030	2,040	2,060	2,070	2,090
TLKM	3,910	3,940	3,970	3,980	3,990
TOWR	910	930	955	985	1,020
TPIA	4,560	4,820	5,075	5,375	5,700
UNTR	21,200	21,500	21,800	21,975	22,150
UNVR	3,320	3,360	3,410	3,460	3,520

Price Performance									
CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	4.38%	15	44.2%	82%	392	▼	890	-20%	
ADRO	-0.40%	3	-34.8%	25%	2,010	▼	3,990	-37%	
AKRA	-1.71%	11	2.9%	20%	1,200	▼	1,670	-14%	
AMRT	-2.50%	34	3.0%	8%	2,520	▼	3,150	-13%	
ANTM	-0.30%	10	-16.1%	5%	1,580	▼	2,390	-30%	
ARTO	-8.10%	1,595	-20.7%	93%	1,530	▼	4,070	-28%	
ASII	-0.88%	7	-1.8%	8%	5,200	▼	7,000	-20%	
BBCA	-0.27%	24	7.6%	15%	8,000	▼	9,450	-3%	
BBNI	-1.42%	10	12.7%	23%	4,213	▼	5,425	-4%	
BBRI	-0.90%	15	11.3%	26%	4,360	▼	5,750	-4%	
BBTN	-0.81%	5	-9.6%	6%	1,150	▼	1,430	-15%	
BMRI	0.42%	9	19.4%	33%	4,450	▼	6,200	-4%	
BRIS	-0.29%	15	31.4%	55%	1,095	▼	1,820	-7%	
BRPT	-9.01%	326	94.0%	106%	710	▼	1,950	-25%	
BUKA	0.97%	#N/A	-20.6%	8%	193	▼	306	-32%	
CPIN	-0.60%	34	-12.0%	15%	4,330	▼	6,275	-21%	
EMTK	0.00%	#N/A	-44.7%	17%	486	▼	1,185	-52%	
ESSA	-1.96%	13	-45.4%	4%	480	▼	1,130	-56%	
EXCL	-1.81%	21	-11.4%	12%	1,695	▼	2,560	-26%	
GGRM	-1.81%	7	13.1%	23%	16,500	▼	30,050	-32%	
GOTO	-7.53%	#N/A	-5.5%	59%	54	▼	147	-41%	
HRUM	-1.88%	7	-19.4%	8%	1,205	▼	1,945	-33%	
ICBP	1.68%	15	6.0%	14%	9,275	▼	11,925	-11%	
INCO	-0.24%	11	-40.7%	5%	4,010	▼	7,750	-46%	
INDF	-0.79%	6	-6.7%	4%	6,050	▼	7,550	-17%	
INDY	-1.40%	2	-48.5%	4%	1,355	▼	2,980	-53%	
INKP	0.63%	5	-8.0%	18%	6,775	▼	11,850	-32%	
INTP	0.00%	15	-6.1%	3%	9,025	▼	11,850	-22%	
ITMG	-1.02%	2	-38.0%	9%	22,125	▼	41,500	-42%	
KLBF	0.94%	25	-22.7%	4%	1,550	▼	2,360	-32%	
MAPI	0.00%	13	15.9%	40%	1,195	▼	2,070	-19%	
MDKA	-1.29%	#N/A	-44.4%	11%	2,060	▼	4,950	-54%	
MEDC	-2.22%	5	8.4%	31%	840	▼	1,705	-35%	
PGAS	-1.39%	8	-39.5%	0%	1,060	▼	1,840	-42%	
PTBA	0.87%	4	-36.9%	1%	2,300	▼	4,200	-45%	
SCMA	-0.67%	37	-28.2%	12%	132	▼	242	-39%	
SIDO	0.00%	17	-27.8%	14%	478	▼	915	-40%	
SMGR	-1.21%	16	-6.8%	9%	5,625	▼	7,775	-21%	
SRTG	-1.91%	#N/A	-39.1%	10%	1,405	▼	2,770	-44%	
TBIG	-0.96%	31	-10.4%	16%	1,780	▼	2,370	-13%	
TLKM	-0.25%	17	5.9%	17%	3,390	▼	4,500	-12%	
TOWR	-4.50%	14	-13.2%	16%	820	▼	1,180	-19%	
TPIA	2.94%	#N/A	97.5%	154%	1,995	▼	5,450	-7%	
UNTR	2.47%	4	-16.4%	4%	20,925	▼	31,700	-31%	
UNVR	-2.57%	26	-27.4%	2%	3,330	▼	5,050	-32%	

Sumber: Research Team Erdikha Elit Sekuritas

# LQ45 PRICE PERFORMANCE



Tuesday, December 19, 2023

CODE	PRICE	Daily (%)	PER
TPIA	5,075	2.94%	#N/A
BRPT	1,465	-9.01%	326
ACES	715	4.38%	15
BRIS	1,695	-0.29%	15
BMRI	5,925	0.42%	9
MAPI	1,675	0.00%	13
GGRM	20,350	-1.81%	7
BBNI	5,200	-1.42%	10
BBRI	5,500	-0.90%	15
MEDC	1,100	-2.22%	5
BBCA	9,200	-0.27%	24
ICBP	10,600	1.68%	15
TLKM	3,970	-0.25%	17
AMRT	2,730	-2.50%	34
AKRA	1,440	-1.71%	11
ASII	5,600	-0.88%	7
GOTO	86	-7.53%	#N/A
INTP	9,300	0.00%	15
INDF	6,275	-0.79%	6
SMGR	6,125	-1.21%	16
INKP	8,025	0.63%	5
BBTN	1,220	-0.81%	5
TBIG	2,060	-0.96%	31
EXCL	1,895	-1.81%	21
CPIN	4,970	-0.60%	34
TOWR	955	-4.50%	14
ANTM	1,665	-0.30%	10
UNTR	21,800	2.47%	4
HRUM	1,305	-1.88%	7
BUKA	208	0.97%	#N/A
ARTO	2,950	-8.10%	1,595
KLBF	1,615	0.94%	25
UNVR	3,410	-2.57%	26
SIDO	545	0.00%	17
SCMA	148	-0.67%	37
ADRO	2,510	-0.40%	3
PTBA	2,330	0.87%	4
ITMG	24,200	-1.02%	2
SRTG	1,540	-1.91%	#N/A
PGAS	1,065	-1.39%	8
INCO	4,210	-0.24%	11
MDKA	2,290	-1.29%	#N/A
EMTK	570	0.00%	#N/A
ESSA	500	-1.96%	13
INDY	1,405	-1.40%	2

PRICE	YTD (%)
TPIA	97.47%
BRPT	94.04%
ACES	44.15%
BRIS	31.40%
BMRI	19.40%
MAPI	15.92%
GGRM	13.06%
BBNI	12.74%
BBRI	11.34%
MEDC	8.37%
BBCA	7.60%
ICBP	6.00%
TLKM	5.87%
AMRT	3.02%
AKRA	2.86%
ASII	-1.75%
GOTO	-5.49%
INTP	-6.06%
INDF	-6.69%
SMGR	-6.84%
INKP	-8.02%
BBTN	-9.63%
TBIG	-10.43%
EXCL	-11.45%
CPIN	-12.04%
TOWR	-13.18%
ANTM	-16.12%
UNTR	-16.40%
HRUM	-19.44%
BUKA	-20.61%
ARTO	-20.70%
KLBF	-22.73%
UNVR	-27.45%
SIDO	-27.81%
SCMA	-28.16%
ADRO	-34.81%
PTBA	-36.86%
ITMG	-37.99%
SRTG	-39.13%
PGAS	-39.49%
INCO	-40.70%
MDKA	-44.42%
EMTK	-44.66%
ESSA	-45.36%
INDY	-48.53%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
TPIA	154%	1,995	▼	5,450	-7%
BRPT	106%	710	▼	1,950	-25%
ACES	82%	392	▼	890	-20%
BRIS	55%	1,095	▼	1,820	-7%
BMRI	33%	4,450	▼	6,200	-4%
MAPI	40%	1,195	▼	2,070	-19%
GGRM	23%	16,500	▼	30,050	-32%
BBNI	23%	4,213	▼	5,425	-4%
BBRI	26%	4,360	▼	5,750	-4%
MEDC	31%	840	▼	1,705	-35%
BBCA	15%	8,000	▼	9,450	-3%
ICBP	14%	9,275	▼	11,925	-11%
TLKM	17%	3,390	▼	4,500	-12%
AMRT	8%	2,520	▼	3,150	-13%
AKRA	20%	1,200	▼	1,670	-14%
ASII	8%	5,200	▼	7,000	-20%
GOTO	59%	54	▼	147	-41%
INTP	3%	9,025	▼	11,850	-22%
INDF	4%	6,050	▼	7,550	-17%
SMGR	9%	5,625	▼	7,775	-21%
INKP	18%	6,775	▼	11,850	-32%
BBTN	6%	1,150	▼	1,430	-15%
TBIG	16%	1,780	▼	2,370	-13%
EXCL	12%	1,695	▼	2,560	-26%
CPIN	15%	4,330	▼	6,275	-21%
TOWR	16%	820	▼	1,180	-19%
ANTM	5%	1,580	▼	2,390	-30%
UNTR	4%	20,925	▼	31,700	-31%
HRUM	8%	1,205	▼	1,945	-33%
BUKA	8%	193	▼	306	-32%
ARTO	93%	1,530	▼	4,070	-28%
KLBF	4%	1,550	▼	2,360	-32%
UNVR	2%	3,330	▼	5,050	-32%
SIDO	14%	478	▼	915	-40%
SCMA	12%	132	▼	242	-39%
ADRO	25%	2,010	▼	3,990	-37%
PTBA	1%	2,300	▼	4,200	-45%
ITMG	9%	22,125	▼	41,500	-42%
SRTG	10%	1,405	▼	2,770	-44%
PGAS	0%	1,060	▼	1,840	-42%
INCO	5%	4,010	▼	7,750	-46%
MDKA	11%	2,060	▼	4,950	-54%
EMTK	17%	486	▼	1,185	-52%
ESSA	4%	480	▼	1,130	-56%
INDY	4%	1,355	▼	2,980	-53%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

**LQ45** adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

# MSCI PRICE PERFORMANCE



Tuesday, December 19, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%		
1 AMMN	6,400	1.19%	91	AMMN	6,400	#N/A	AMMN	6,400	276%	1,700	▼	8,350	-23%
2 BRPT	1,465	-9.01%	326	BRPT	1,465	94.04%	BRPT	1,465	106%	710	▼	1,950	-25%
3 BMRI	5,925	0.42%	9	BMRI	5,925	19.40%	BMRI	5,925	33%	4,450	▼	6,200	-4%
4 BBNI	5,200	-1.42%	10	BBNI	5,200	12.74%	BBNI	5,200	23%	4,213	▼	5,425	-4%
5 BBRI	5,500	-0.90%	15	BBRI	5,500	11.34%	BBRI	5,500	26%	4,360	▼	5,750	-4%
6 BBKA	9,200	-0.27%	24	BBKA	9,200	7.60%	BBKA	9,200	15%	8,000	▼	9,450	-3%
7 ICBP	10,600	1.68%	15	ICBP	10,600	6.00%	ICBP	10,600	14%	9,275	▼	11,925	-11%
8 TLKM	3,970	-0.25%	17	TLKM	3,970	5.87%	TLKM	3,970	17%	3,390	▼	4,500	-12%
9 AMRT	2,730	-2.50%	34	AMRT	2,730	3.02%	AMRT	2,730	8%	2,520	▼	3,150	-13%
10 ASII	5,600	-0.88%	7	ASII	5,600	-1.75%	ASII	5,600	8%	5,200	▼	7,000	-20%
11 GOTO	86	-7.53%	#N/A	GOTO	86	-5.49%	GOTO	86	59%	54	▼	147	-41%
12 INDF	6,275	-0.79%	6	INDF	6,275	-6.69%	INDF	6,275	4%	6,050	▼	7,550	-17%
13 SMGR	6,125	-1.21%	16	SMGR	6,125	-6.84%	SMGR	6,125	9%	5,625	▼	7,775	-21%
14 INKP	8,025	0.63%	5	INKP	8,025	-8.02%	INKP	8,025	18%	6,775	▼	11,850	-32%
15 CPIN	4,970	-0.60%	34	CPIN	4,970	-12.04%	CPIN	4,970	15%	4,330	▼	6,275	-21%
16 TOWR	955	-4.50%	14	TOWR	955	-13.18%	TOWR	955	16%	820	▼	1,180	-19%
17 ANTM	1,665	-0.30%	10	ANTM	1,665	-16.12%	ANTM	1,665	5%	1,580	▼	2,390	-30%
18 UNTR	21,800	2.47%	4	UNTR	21,800	-16.40%	UNTR	21,800	4%	20,925	▼	31,700	-31%
19 KLBF	1,615	0.94%	25	KLBF	1,615	-22.73%	KLBF	1,615	4%	1,550	▼	2,360	-32%
20 UNVR	3,410	-2.57%	26	UNVR	3,410	-27.45%	UNVR	3,410	2%	3,330	▼	5,050	-32%
21 ADRO	2,510	-0.40%	3	ADRO	2,510	-34.81%	ADRO	2,510	25%	2,010	▼	3,990	-37%
22 MDKA	2,290	-1.29%	#N/A	MDKA	2,290	-44.42%	MDKA	2,290	11%	2,060	▼	4,950	-54%

## Sector Weights for Friday, December 1, 2023

Sector Name	Weight%
Financials	58.01
Communication Services	10.38
Consumer Staples	8.79
Materials	7.98
Industrials	5.49
Consumer Discretionary	4.1
Energy	3.54
Health Care	1.71

## Industry Group Weights for Friday, December 1, 2023

Industry Group Name	Weight%
Banks	58.01
Telecommunication Services	10.38
Materials	7.98
Capital Goods	5.49
Food Beverage & Tobacco	4.7
Consumer Discretionary Distribution & Retail	4.1
Energy	3.54
Consumer Staples Distribution & Retail	2.69
Pharmaceuticals, Biotechnology & Life Sciences	1.71
Household & Personal Products	1.4

## MSCI NOVEMBER 2023 INDEX REVIEW

Announcement date : November 14, 2023, All changes will be made as of the close of November 30, 2023, Effective date December 01, 2023

### INDONESIA

- MSCI Global Standard Indexes List  
 Additions : AMMN  
 Deletions : INCO

- MSCI Small Cap Indexes List  
 Additions : ARTO, EMTK  
 Deletions : BBYB, BUMI, PTPP, TINS, WIKA

### NEXT

February 2024 Index Review  
 o Announcement date: February 12, 2024  
 o Effective date: March 01, 2024

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

# IDX80 PERFORMANCE



Tuesday, December 19, 2023

CODE	PRICE	Daily (%)	PER
TPIA	5,075	2.94%	#N/A
BRPT	1,465	-9.01%	326
JSMR	4,780	-0.83%	5
ISAT	9,350	-1.58%	20
ACES	715	4.38%	15
BRIS	1,695	-0.29%	15
CTRA	1,145	-0.43%	14
ELSA	378	0.00%	6
BMRI	5,925	0.42%	9
MAPI	1,675	0.00%	13
DOID	350	0.00%	5
GGRM	20,350	-1.81%	7
BBNI	5,200	-1.42%	10
BSDE	1,030	-1.44%	7
BBRI	5,500	-0.90%	15
BRMS	173	-2.26%	102
MEDC	1,100	-2.22%	5
BBCA	9,200	-0.27%	24
ICBP	10,600	1.68%	15
TLKM	3,970	-0.25%	17
BFIN	1,110	-5.93%	10
HMSP	880	-1.68%	13
AMRT	2,730	-2.50%	34
AKRA	1,440	-1.71%	11
OMED	216	3.85%	19
ERAA	394	11.30%	8
ASII	5,600	-0.88%	7
ASSA	750	-1.96%	33
TKIM	6,750	-1.82%	5
HEAL	1,470	-0.68%	53
GOTO	86	-7.53%	#N/A
INTP	9,300	0.00%	15
PWON	428	1.42%	11
INDF	6,275	-0.79%	6
SMGR	6,125	-1.21%	16
SMRA	560	0.00%	10
MYOR	2,310	0.43%	18
BMTR	256	-0.78%	5
INKP	8,025	0.63%	5
JPFA	1,190	0.00%	15
BBTN	1,220	-0.81%	5
MPMX	1,010	-1.46%	7
TBIG	2,060	-0.96%	31
EXCL	1,895	-1.81%	21
CPIN	4,970	-0.60%	34
MTEL	700	-2.78%	30
TOWR	955	-4.50%	14
MIKA	2,730	-1.09%	40
ANTM	1,665	-0.30%	10
UNTR	21,800	2.47%	4
ADMR	1,385	-2.12%	12
HRUM	1,305	-1.88%	7
BUKA	208	0.97%	#N/A

PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%	
TPIA	5,075	97.47%	TPIA	5,075	154%	1,995	5,450	-7%
BRPT	1,465	94.04%	BRPT	1,465	106%	710	1,950	-25%
JSMR	4,780	60.40%	JSMR	4,780	63%	2,940	4,980	-4%
ISAT	9,350	51.42%	ISAT	9,350	71%	5,475	10,850	-14%
ACES	715	44.15%	ACES	715	82%	392	890	-20%
BRIS	1,695	31.40%	BRIS	1,695	55%	1,095	1,820	-7%
CTRA	1,145	21.81%	CTRA	1,145	32%	865	1,195	-4%
ELSA	378	21.15%	ELSA	378	32%	286	460	-18%
BMRI	5,925	19.40%	BMRI	5,925	33%	4,450	6,200	-4%
MAPI	1,675	15.92%	MAPI	1,675	40%	1,195	2,070	-19%
DOID	350	15.13%	DOID	350	33%	264	570	-39%
GGRM	20,350	13.06%	GGRM	20,350	23%	16,500	30,050	-32%
BBNI	5,200	12.74%	BBNI	5,200	23%	4,213	5,425	-4%
BSDE	1,030	11.96%	BSDE	1,030	17%	880	1,235	-17%
BBRI	5,500	11.34%	BBRI	5,500	26%	4,360	5,750	-4%
BRMS	173	8.81%	BRMS	173	52%	114	226	-23%
MEDC	1,100	8.37%	MEDC	1,100	31%	840	1,705	-35%
BBCA	9,200	7.60%	BBCA	9,200	15%	8,000	9,450	-3%
ICBP	10,600	6.00%	ICBP	10,600	14%	9,275	11,925	-11%
TLKM	3,970	5.87%	TLKM	3,970	17%	3,390	4,500	-12%
BFIN	1,110	5.21%	BFIN	1,110	16%	955	1,535	-28%
HMSP	880	4.76%	HMSP	880	13%	780	1,235	-29%
AMRT	2,730	3.02%	AMRT	2,730	8%	2,520	3,150	-13%
AKRA	1,440	2.86%	AKRA	1,440	20%	1,200	1,670	-14%
OMED	216	1.89%	OMED	216	45%	149	242	-11%
ERAA	394	0.51%	ERAA	394	21%	326	580	-32%
ASII	5,600	-1.75%	ASII	5,600	8%	5,200	7,000	-20%
ASSA	750	-3.23%	ASSA	750	10%	680	1,420	-47%
TKIM	6,750	-4.26%	TKIM	6,750	21%	5,600	10,375	-35%
HEAL	1,470	-5.16%	HEAL	1,470	16%	1,265	1,800	-18%
GOTO	86	-5.49%	GOTO	86	59%	54	147	-41%
INTP	9,300	-6.06%	INTP	9,300	3%	9,025	11,850	-22%
PWON	428	-6.14%	PWON	428	9%	392	525	-18%
INDF	6,275	-6.69%	INDF	6,275	4%	6,050	7,550	-17%
SMGR	6,125	-6.84%	SMGR	6,125	9%	5,625	7,775	-21%
SMRA	560	-7.44%	SMRA	560	12%	498	740	-24%
MYOR	2,310	-7.60%	MYOR	2,310	2%	2,270	2,900	-20%
BMTR	256	-7.91%	BMTR	256	2%	250	388	-34%
INKP	8,025	-8.02%	INKP	8,025	18%	6,775	11,850	-32%
JPFA	1,190	-8.11%	JPFA	1,190	17%	1,015	1,410	-16%
BBTN	1,220	-9.63%	BBTN	1,220	6%	1,150	1,430	-15%
MPMX	1,010	-9.82%	MPMX	1,010	4%	970	1,360	-26%
TBIG	2,060	-10.43%	TBIG	2,060	16%	1,780	2,370	-13%
EXCL	1,895	-11.45%	EXCL	1,895	12%	1,695	2,560	-26%
CPIN	4,970	-12.04%	CPIN	4,970	15%	4,330	6,275	-21%
MTEL	700	-12.50%	MTEL	700	17%	600	800	-13%
TOWR	955	-13.18%	TOWR	955	16%	820	1,180	-19%
MIKA	2,730	-14.42%	MIKA	2,730	12%	2,430	3,280	-17%
ANTM	1,665	-16.12%	ANTM	1,665	5%	1,580	2,390	-30%
UNTR	21,800	-16.40%	UNTR	21,800	4%	20,925	31,700	-31%
ADMR	1,385	-18.29%	ADMR	1,385	87%	740	1,790	-23%
HRUM	1,305	-19.44%	HRUM	1,305	8%	1,205	1,945	-33%
BUKA	208	-20.61%	BUKA	208	8%	193	306	-32%

42	ARTO	2,950	-8.10%	1,595	ARTO	2,950	-20.70%	ARTO	2,950	93%	1,530	▼	4,070	-28%
	KLBF	1,615	0.94%	25	KLBF	1,615	-22.73%	KLBF	1,615	4%	1,550	▼	2,360	-32%
	SMDR	292	0.00%	3	SMDR	292	-24.35%	SMDR	292	4%	280	▼	490	-40%
	PNLF	266	-0.75%	5	PNLF	266	-25.70%	PNLF	266	5%	254	▼	474	-44%
25	JKON	88	1.15%	8	JKON	88	-26.05%	JKON	88	13%	78	▼	153	-42%
	ENRG	214	0.00%	5	ENRG	214	-27.21%	ENRG	214	11%	193	▼	318	-33%
	UNVR	3,410	-2.57%	26	UNVR	3,410	-27.45%	UNVR	3,410	2%	3,330	▼	5,050	-32%
	SIDO	545	0.00%	17	SIDO	545	-27.81%	SIDO	545	14%	478	▼	915	-40%
	SCMA	148	-0.67%	37	SCMA	148	-28.16%	SCMA	148	12%	132	▼	242	-39%
	AVIA	448	-0.88%	19	AVIA	448	-28.89%	AVIA	448	4%	432	▼	760	-41%
	PNBN	1,090	0.00%	9	PNBN	1,090	-29.22%	PNBN	1,090	6%	1,030	▼	1,760	-38%
	PTPP	505	-4.72%	8	PTPP	505	-29.37%	PTPP	505	1%	498	▼	835	-40%
	RMKE	615	-2.38%	4	RMKE	615	-34.57%	RMKE	615	6%	580	▼	1,120	-45%
	ADRO	2,510	-0.40%	3	ADRO	2,510	-34.81%	ADRO	2,510	25%	2,010	▼	3,990	-37%
	PTBA	2,330	0.87%	4	PTBA	2,330	-36.86%	PTBA	2,330	1%	2,300	▼	4,200	-45%
	ITMG	24,200	-1.02%	2	ITMG	24,200	-37.99%	ITMG	24,200	9%	22,125	▼	41,500	-42%
8	SRTG	1,540	-1.91%	#N/A	SRTG	1,540	-39.13%	SRTG	1,540	10%	1,405	▼	2,770	-44%
	PGAS	1,065	-1.39%	8	PGAS	1,065	-39.49%	PGAS	1,065	0%	1,060	▼	1,840	-42%
	INCO	4,210	-0.24%	11	INCO	4,210	-40.70%	INCO	4,210	5%	4,010	▼	7,750	-46%
	BTPS	1,625	-0.91%	9	BTPS	1,625	-41.76%	BTPS	1,625	5%	1,550	▼	2,890	-44%
	MDKA	2,290	-1.29%	#N/A	MDKA	2,290	-44.42%	MDKA	2,290	11%	2,060	▼	4,950	-54%
	EMTK	570	0.00%	#N/A	EMTK	570	-44.66%	EMTK	570	17%	486	▼	1,185	-52%
	ESSA	500	-1.96%	13	ESSA	500	-45.36%	ESSA	500	4%	480	▼	1,130	-56%
	TINS	610	-2.40%	#N/A	TINS	610	-47.86%	TINS	610	1%	605	▼	1,335	-54%
14	INDY	1,405	-1.40%	2	INDY	1,405	-48.53%	INDY	1,405	4%	1,355	▼	2,980	-53%
	MNCN	378	-3.57%	4	MNCN	378	-48.92%	MNCN	378	6%	356	▼	765	-51%
	WIKA	240	0.00%	#N/A	WIKA	240	-70.00%	WIKA	240	31%	183	▼	845	-72%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

<b>52W Low</b>	:	<b>Harga terendah</b> selama 52 Minggu terakhir
<b>52W High</b>	:	<b>Harga tertinggi</b> selama 52 Minggu terakhir
<b>YTD (%)</b>	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
<b>PER</b>	:	PER saat ini dibawah 10 kali

**IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

## \*LQ45 STOCK PERFORMANCE\*

### \*Top Gainer\*

ACES 715 (4.3%)  
TPIA 5,075 (2.9%)  
UNTR 21,800 (2.4%)  
ICBP 10,600 (1.6%)  
BUKA 208 (0.9%)

### \*Top Volume\*

GOTO 86 (104.2 Mn Lot)  
BRPT 1,465 (5.1 Mn Lot)  
ACES 715 (2.1 Mn Lot)  
BUKA 208 (2.1 Mn Lot)  
BBCA 9,200 (1.1 Mn Lot)

### \*Top Frekuensi\*

GOTO 86 (73k x)  
BRPT 1,465 (64k x)  
TPIA 5,075 (22k x)  
ARTO 2,950 (19k x)  
BBCA 9,200 (16k x)

### \*Top Loser\*

BRPT 1,465 (-9%)  
ARTO 2,950 (-8%)  
GOTO 86 (-7.5%)  
TOWR 955 (-4.5%)  
UNVR 3,410 (-2.5%)

### \*Top Value\*

BBCA 9,200 (1027 IDR Bn)  
GOTO 86 (907.9 IDR Bn)  
BRPT 1,465 (786.5 IDR Bn)  
BMRI 5,925 (600.3 IDR Bn)  
BBRI 5,500 (567.9 IDR Bn)

## \*ALL STOCK PERFORMANCE\*

### \*Top Gainer\*

KAEF 1,265 (24.6%)  
IRRA 685 (24.5%)  
PEHA 670 (15.5%)  
CAKK 169 (14.9%)  
TOBA 288 (11.6%)

### \*Top Volume\*

GOTO 86 (104.2 Mn Lot)  
GIAA 73 (7.1 Mn Lot)  
HUMI 147 (5.9 Mn Lot)  
BSBK 54 (5.5 Mn Lot)  
DEWA 61 (5.5 Mn Lot)

### \*Top Frekuensi\*

GTRA 322 (93k x)  
GOTO 86 (73k x)  
BRPT 1,465 (64k x)  
BSBK 54 (53k x)  
PGEO 1,200 (30k x)

### \*Top Loser\*

MKNT 2 (-33.3%)  
WIIM 2,230 (-24.9%)  
NFCX 3,530 (-17.7%)  
MDRN 5 (-16.6%)  
JMAS 54 (-14.2%)

### \*Top Value\*

BBCA 9,200 (1027 IDR Bn)  
GOTO 86 (907.9 IDR Bn)  
BRPT 1,465 (786.5 IDR Bn)  
BMRI 5,925 (600.3 IDR Bn)  
BBRI 5,500 (567.9 IDR Bn)

# CORPORATE ACTION



Tuesday, December 19, 2023

## **RUPS**

META (T)  
UNVR (LB)

## **DIVIDEND**

EX DATE  
PBSA Rp. 40

## **TENDER OFFER**

OFFERING DATE  
BEEF Rp. 123  
SMMT Rp. 1305

## **IPO**

BOOK BUILDING  
ASLI Rp. 100 - Rp. 130  
MANG Rp. 90 - Rp. 110  
CGAS Rp. 284 - Rp. 338  
ACRO Rp. 103 - Rp. 108  
SMLE Rp. 175 - Rp. 190  
NICE Rp. 430 - Rp. 530  
MSJA Rp 250 - Rp 350

# ECONOMIC CALENDAR



Monday December 18 2023				Actual	Previous	Consensus	Forecast
8:00 AM	US	NAHB Housing Market Index DEC		37	34	36	32
9:30 AM	US	3-Month Bill Auction		5.26%	5.26%		
9:30 AM	US	6-Month Bill Auction		5.13%	5.19%		
Tuesday December 19 2023				Actual	Previous	Consensus	Forecast
6:30 AM	US	Building Permits Prel NOV			1.498M	1.470M	1.48M
6:30 AM	US	Building Permits MoM Prel NOV			2%		-1.20%
6:30 AM	US	Housing Starts NOV			1.372M	1.36M	1.36M
6:30 AM	US	Housing Starts MoM NOV			1.90%		-0.80%
6:55 AM	US	Redbook YoY DEC/16			3.40%		
8:30 AM	US	NY Fed Treasury Purchases 2.25 to 4.5 yrs				\$80 million	
2:00 PM	US	Net Long-term TIC Flows OCT			-\$1.7B	\$45.8B	
2:00 PM	US	Foreign Bond Investment OCT			-\$17.5B		
2:00 PM	US	Overall Net Capital Flows OCT			-\$67.4B		
2:30 PM	US	API Crude Oil Stock Change DEC/15			-2.349M		
6:15 PM	CN	Loan Prime Rate 1Y			3.45%		3.45%
6:15 PM	CN	Loan Prime Rate 5Y DEC			4.20%		4.20%
	CN	FDI (YTD) YoY NOV			-9.40%		-10%
	US	International Monetary Market (IMM) Date					
Wednesday December 20 2023				Actual	Previous	Consensus	Forecast
5:00 AM	US	MBA 30-Year Mortgage Rate DEC/15			7.07%		
5:00 AM	US	MBA Mortgage Applications DEC/15			7.40%		
5:00 AM	US	MBA Mortgage Market Index DEC/15			194.5		
5:00 AM	US	MBA Mortgage Refinance Index DEC/15			445.8		
5:00 AM	US	MBA Purchase Index DEC/15			149.6		
6:30 AM	US	Current Account Q3			-\$212.1B	-\$196B	-\$207B
8:00 AM	US	CB Consumer Confidence DEC			102	104	104
8:00 AM	US	Existing Home Sales NOV			3.79M	3.77M	3.79M
8:00 AM	US	Existing Home Sales MoM NOV			-4.10%		-0.50%
8:30 AM	US	EIA Crude Oil Stocks Change DEC/15			-4.259M	-2.233M	
8:30 AM	US	EIA Gasoline Stocks Change DEC/15			0.408M	1.667M	
8:30 AM	US	EIA Crude Oil Imports Change DEC/15			-0.423M		
8:30 AM	US	EIA Cushing Crude Oil Stocks Change DEC/15			1.228M		
8:30 AM	US	EIA Distillate Fuel Production Change DEC/15			-0.083M		
8:30 AM	US	EIA Distillate Stocks Change DEC/15			1.494M	1.033M	
8:30 AM	US	EIA Gasoline Production Change DEC/15			0.025M		
8:30 AM	US	EIA Heating Oil Stocks Change DEC/15			0.832M		
8:30 AM	US	EIA Refinery Crude Runs Change DEC/15			-0.104M		
9:30 AM	US	17-Week Bill Auction			5.25%		
11:00 AM	US	20-Year Bond Auction			4.78%		
Thursday December 21 2023				Actual	Previous	Consensus	Forecast
12:20 AM	ID	Loan Growth YoY NOV			9%		
12:30 AM	ID	Interest Rate Decision			6.00%	6%	6.00%
12:30 AM	ID	Deposit Facility Rate DEC			5.25%	5.25%	5.25%
12:30 AM	ID	Lending Facility Rate DEC			6.75%	6.75%	6.75%
6:30 AM	US	GDP Growth Rate QoQ Final Q3			2.10%	5.20%	5.20%
6:30 AM	US	GDP Price Index QoQ Final Q3			1.70%		3.50%
6:30 AM	US	Initial Jobless Claims DEC/16			202K	215K	209.0K
6:30 AM	US	Philadelphia Fed Manufacturing Index DEC			-5.9	-3	-4
6:30 AM	US	Continuing Jobless Claims DEC/09			1876K	1888K	1875.0K
6:30 AM	US	Core PCE Prices QoQ Final Q3			3.70%	2%	2.30%
6:30 AM	US	Corporate Profits QoQ Final Q3			0.50%		4.10%
6:30 AM	US	GDP Sales QoQ Final Q3			2.10%		3.70%
6:30 AM	US	Jobless Claims 4-week Average DEC/16			213.25K		215.0K
6:30 AM	US	PCE Prices QoQ Final Q3			2.50%	2.80%	2.80%
6:30 AM	US	Philly Fed Business Conditions DEC			-2.1		
6:30 AM	US	Philly Fed CAPEX Index DEC			-1.3		
6:30 AM	US	Philly Fed Employment DEC			0.8		
6:30 AM	US	Philly Fed New Orders DEC			1.3		

6:30 AM	US	Philly Fed Prices Paid DEC		14.8		
6:30 AM	US	Real Consumer Spending QoQ Final Q3		0.80%		3.60%
8:00 AM	US	CB Leading Index MoM NOV		-0.80%	0%	-0.50%
8:30 AM	US	EIA Natural Gas Stocks Change DEC/15		-55Bcf		
9:00 AM	US	Kansas Fed Composite Index DEC		-2		2
9:00 AM	US	Kansas Fed Manufacturing Index DEC		-3		-1
9:30 AM	US	4-Week Bill Auction		5.27%		
9:30 AM	US	8-Week Bill Auction		5.28%		
10:00 AM	US	15-Year Mortgage Rate DEC/20		6.38%		
10:00 AM	US	30-Year Mortgage Rate DEC/20		6.95%		
11:00 AM	US	5-Year TIPS Auction		2.44%		
Friday December 22 2023			Actual	Previous	Consensus	Forecast
6:30 AM	US	Core PCE Price Index MoM NOV		0.20%	0.20%	0.20%
6:30 AM	US	Durable Goods Orders MoM NOV		-5.40%	2%	2%
6:30 AM	US	Personal Income MoM NOV		0.20%	0%	0.30%
6:30 AM	US	Personal Spending MoM NOV		0.20%	0.30%	0.20%
6:30 AM	US	Durable Goods Orders Ex Transp MoM NOV		0.00%	0.10%	0%
6:30 AM	US	PCE Price Index MoM NOV		0.00%	0.00%	0.10%
6:30 AM	US	PCE Price Index YoY NOV		3.00%	2.80%	2.90%
6:30 AM	US	Core PCE Price Index YoY NOV		3.50%	3.30%	3.40%
6:30 AM	US	Durable Goods Orders ex Defense MoM NOV		-6.70%		2.10%
6:30 AM	US	Non Defense Goods Orders Ex Air NOV		-0.10%	0.20%	0.10%
8:00 AM	US	Michigan Consumer Sentiment Final DEC		61.3	69.4	69.4
8:00 AM	US	New Home Sales NOV		0.679M	0.685M	0.687M
8:00 AM	US	New Home Sales MoM NOV		-5.60%		1.20%
8:00 AM	US	Michigan 5 Year Inflation Expectations Final DEC		3.20%	2.80%	2.80%
8:00 AM	US	Michigan Consumer Expectations Final DEC		56.8	66.4	66.4
8:00 AM	US	Michigan Current Conditions Final DEC		68.3	74	74
8:00 AM	US	Michigan Inflation Expectations Final DEC		4.50%	3.10%	3.10%
11:00 AM	US	Baker Hughes Oil Rig Count DEC/22		501		
11:00 AM	US	Baker Hughes Total Rig Count DEC/22		623		
	US	Building Permits Final NOV		1.498M		
	US	Building Permits MoM Final NOV		1.80%		
	US	NOPA Crush Report				

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